

How can green molecules  
contribute to a safe and  
competitive energy transition ?



# The context of the energy transition in France

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- 👉 **A debate focused in France, so far, on the electrical issue and on nuclear** in particular (respectively 1/4 and 1/6th of energy consumption) culminating in the decision of the President of the Republic to relaunch the nuclear power program to compensate for the aging of the fleet (6 EPR2 + 8?)
- 👉 **A weakening of energy systems** linked to the drop in electrical capacities, for instance those that can be controlled in France and in neighboring countries (between 70 and 110 GW by 2035 depending on the sources)
- 👉 **Extremely proactive energy saving** programs whose level of ambition may call into question the closure of the provisional balance sheets

# Able to learn from our mistakes ?...

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- 👉 Political Stop and go : Nuclear, ...
- 👉 Betting on a single idea (and not the same one depending on the moment)
- 👉 Not being technology neutral
- 👉 Imagining 2050 with what we know today
- 👉 Underestimating research capacity
- 👉 Disconnecting political and industrial time
- 👉 Considering Europe as an obvious model the world will follow
- 👉 Considering CO2 emissions and not CO2 impact
- 👉 Lack of communication on energy transition costs and constraints
- 👉 Forgetting how key competencies are and will be
- 👉 Focusing on means and not on objective with a too linear approach
- 👉 Underestimating the crucial role of infrastructures

# The conditions for the success of a competitive and safe transition

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- ✎ **Express a clear and unequivocal political will** to no longer oppose energies but to make the best use of their complementarities and the use of existing means with the objective of controlling costs
- ✎ **Accelerate energy efficiency programs**
- ✎ **Betting on technologies of the future**, a factor in strengthening the sovereignty of our country and creating local added value
  - EPR2 and SMR
  - Floating offshore wind turbines
  - **New technologies to produce renewable and carbon-free gases**
  - Tandem solar panels (perovskite/silicone)
  - High temperature electrolyzers
  - ...

# The potential of new gases: an asset for France

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- 🌿 A potential for renewable and carbon-free gases far greater than current consumption, which will contribute to:
  - The resilience of energy systems
  - The reindustrialization of the country and in particular of the rural areas
  - Strengthening the country's energy independence and sovereignty
  - The development of a circular economy at the heart of the territories and the creation of non-relocatable jobs
  - Support for the development of sustainable agriculture
  - The development of high-performance solutions for waste treatment

# New gases allow a gas transition for the benefit of the community

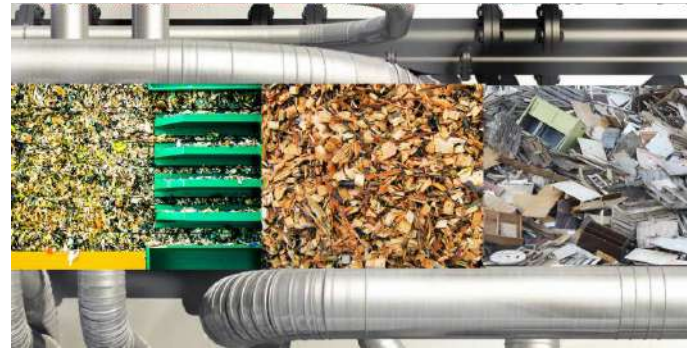
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- Renewable and carbon-free gases are vectors of reindustrialization and strengthening of our sovereignty
- 75% of the added value created by anaerobic digestion benefits the French economy, as do the wind (40%) and solar (44%) sectors
- The sector generates jobs that cannot be relocated to the territories; in addition to the 60,000 direct and indirect jobs that will be generated by 2050 by the renewable and carbon-free gas production sector, approximately 200,000 local jobs will be sustained
- The production of renewable and carbon-free gases strengthens the energy independence of the territories and has a positive impact on the French trade balance: by 2030, a reduction of around 4 billion euros in gas imports is envisaged with our script

# The gas industry can count on 5 main technologies (+1) to decarbonize its supply chain



**Anaerobic digestion:** biomethane based on wet biomass



**Pyrogasification:** synthetic methane from thermo-chemical process of wastes rich in carbon



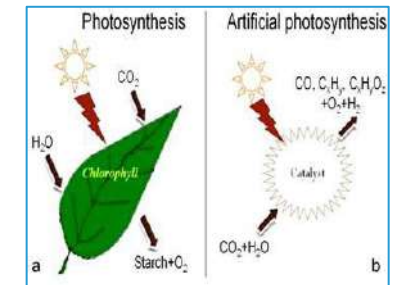
**Hydrothermal gasification:** synthetic methane based on liquid biomass treatment at high temperature



**Methanation:** synthetic methane with  $\text{CO}_2$  as a feedstock



**Natural gas/Synthetic gas + CCS**



**Emerging technologies:** solar photocatalytic processes...





The Biomethane Power Plant in Vermandois (80)

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# **Anaerobic digestion of wet biomass**



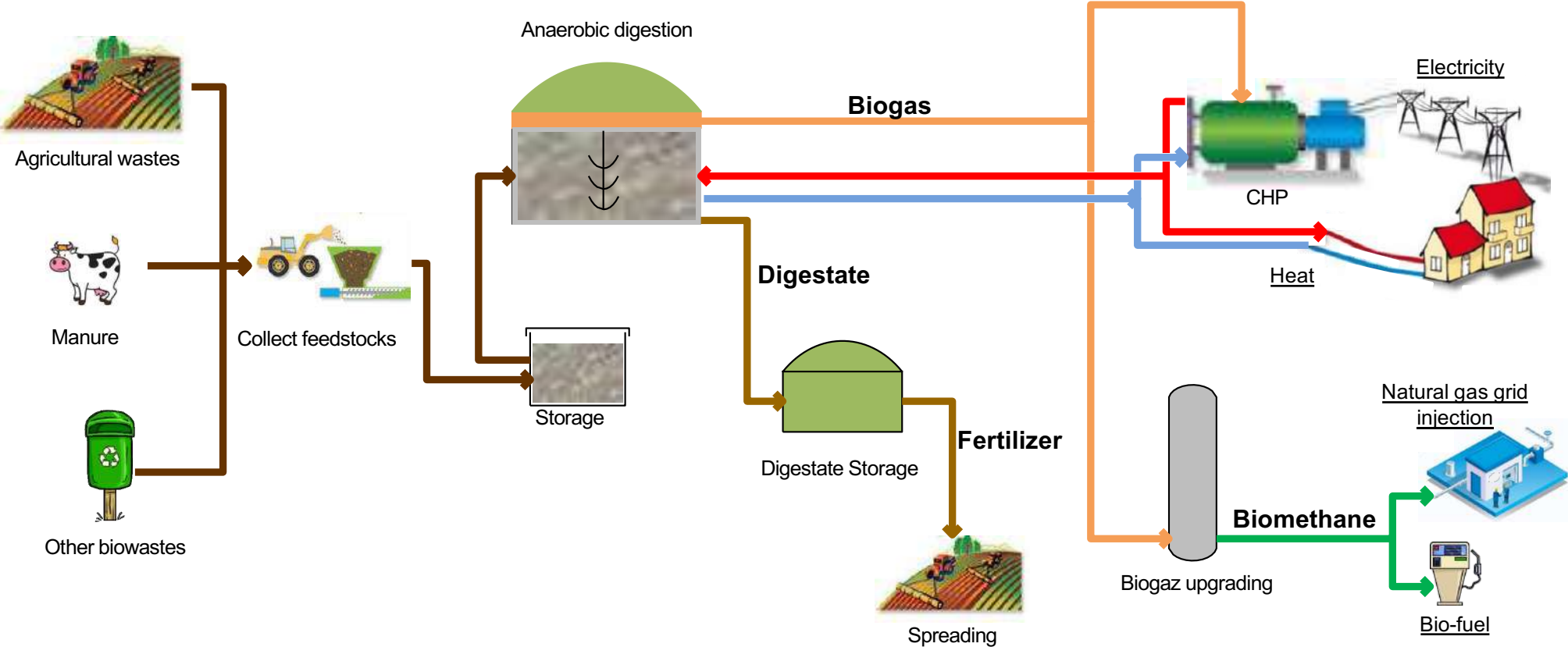
# How biogas is produced?

Feedstocks Production, Storage and Physical Pretreatment

Production

Digestate valorisation

Biogas / Biomethane Valorisation



# What are the inputs ?



# The potential and the levers of anaerobic digestion

- A potential estimated at 190 TWh
- Today, 1,200 installations listed in the capacity register for production estimated at 26 TWh
- The implementation of biogas production certificates will lead to an increase in the number of these small installations
- Hypothesis of reinforced use of intermediate crops for energy purposes (CIVE)
- In 2050 we can estimate
  - Between 5000 and 5500 installations
  - For a production of around 135 TWh



## The levers to be implemented

- Continue production support to achieve the expected scale effects
- Launch the call for tender system for larger installations and publish the biogas production certificate system
- Have a stable regulatory framework
- Enable the development of a demand policy
- Promote the use of CIVEs

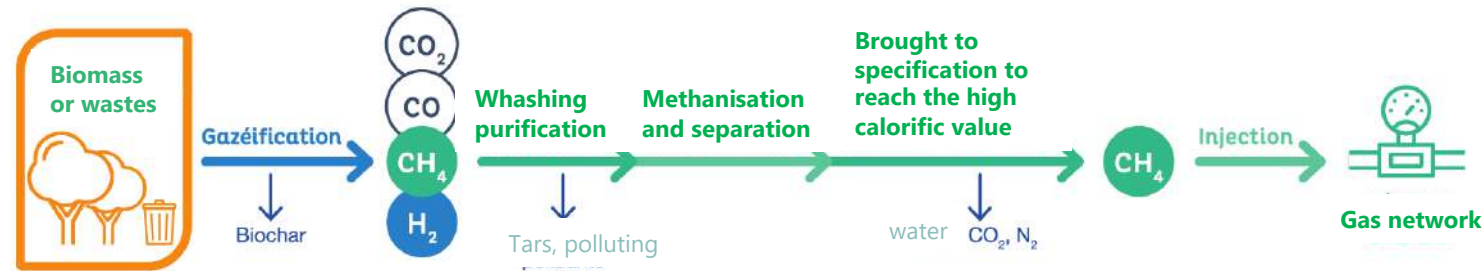


# 2

## **Pyrogasification of biomass or waste (Solid Recovered Fuel)**



# The pyrogasification process



- Based on pyrolysis and gasification processes by heating relatively dry carbonaceous material at high temperature (400 to 1,500°C) in the absence or lack of oxygen. This material is then transformed into methane
- Pyrogasification recovers dry inputs, namely a wide variety of resources that are difficult to recover: wood residues, non-hazardous demolition wood (doors, windows, old furniture, industrial panels, etc.) and solid recovered fuels



# Pyrogasification of dry wood is a mature technology also flexible to turn various waste into valuable end-products in the future

## ADVANTAGES

- It reduces waste dumping and its impact on **Health & Environment**
- SRF are **low cost** materials: from -20 to + 90 €/ton depending on the country and the quality
- SRF represents a **large, increasing, and available resource**  
→ Lowering the stress on biomass supply
- Mix of **SRF** with **conventional biomass** can be valorized in pyrogasification plants
- Small (2 MW<sub>th</sub>) to high (<100 MW<sub>th</sub>) unit capacities can be addressed by pyrogasification

## CHALLENGES

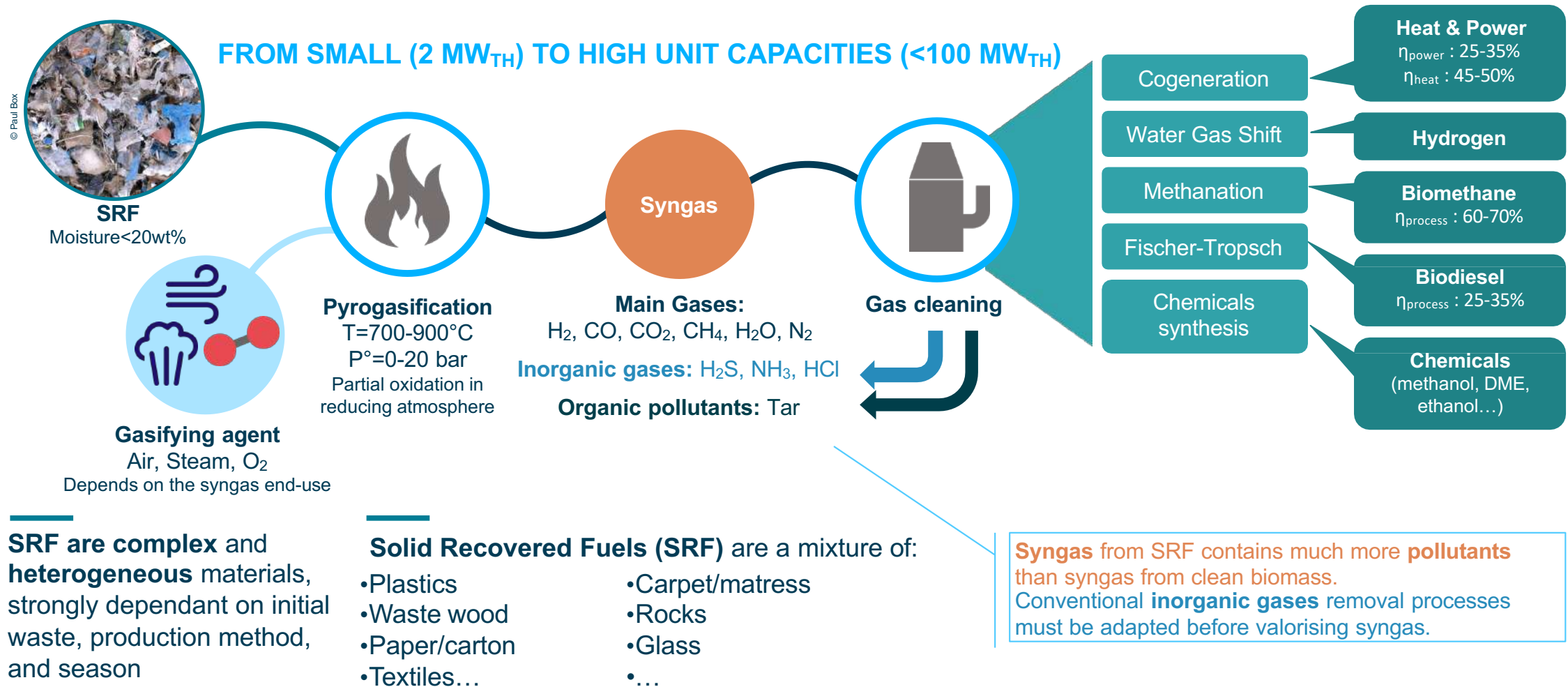
- Costly **pretreatments** due to heterogeneity of waste
- Higher content of heteroatoms in SRF than in biomass, resulting in **higher pollutants content** in syngas and/or in fluegas (H<sub>2</sub>S, HCl, NH<sub>3</sub>)
  - **Corrosion issues**
  - **Syngas cleaning** process to adapt
- **Higher ash content** than in biomass: **15-35%** for SRF from Municipal Solid Waste, **2-20%** for SRF from Ordinary Industrial Waste.
  - Large quantity of **solid residues** to landfill in Hazardous Waste centers if no other valorization way is developed
- **Fouling** of apparatus (such as heat exchangers) due to **high alkaline and particle contents**
- Emerging market → competition for quality and quantity of SRF



# Biomass pyrogasification has been widely proven worldwide and industrialisation of the supply chain has started



# Pyrogasification of Solid Recovered Fuel (SRF) is an efficient way to convert dry waste into several energy carriers



# The potential and levers of pyrogasification

## The mobilizable potential is significant

- ✎ Energy deposit from the forest of 120 TWhLCV/PE\* which takes into account compliance with the hierarchy of uses and recovery of the residual share after lumber and industrial wood after allocation to priority uses
- ✎ With regard to non-forest resources, the potential is distributed as follows:
  - Solid recovered fuels: 90 TWhLCV/EP
  - Wood outside the forest: 35 TWhLCV/EP
  - Wood-waste: 8 TWhLCV/EP
  - Lignocellulosic cultures: 50 TWhLCV/EP
- ✎ As a precaution, lignocellulosic crops that raise questions in terms of land use change are not retained.
- ✎ The overall mobilisable potential respecting the hierarchy of biomass uses and waste recovery amounts to approximately 255 TWhLCV/EP or 180 TWhHCV/EP
- ✎ For 2050 we retain a realistic production of 90 TWh including 60% CSR, 20% wood waste and 20% biomass
- ✎ Use limited to non-recyclable waste, competing uses of waste are priced into account

## The levers to be implemented

- ✎ Recognize the role of these technologies for the recovery of certain waste and residues with no outlet (CSR, wood B)
- ✎ Quickly deploy calls for projects to set up experimental contracts for the production of gas using innovative technologies
- ✎ Launch calls for projects to support methane production units from the pyrogasification of non-renewable waste
- ✎ Extend the CPB system to pyrogasification facilities
- ✎ Optimize the supply and logistics of inputs

\*Lower calorific value in primary energy



# 3

## **Hydrothermal gasification of biomass and waste**



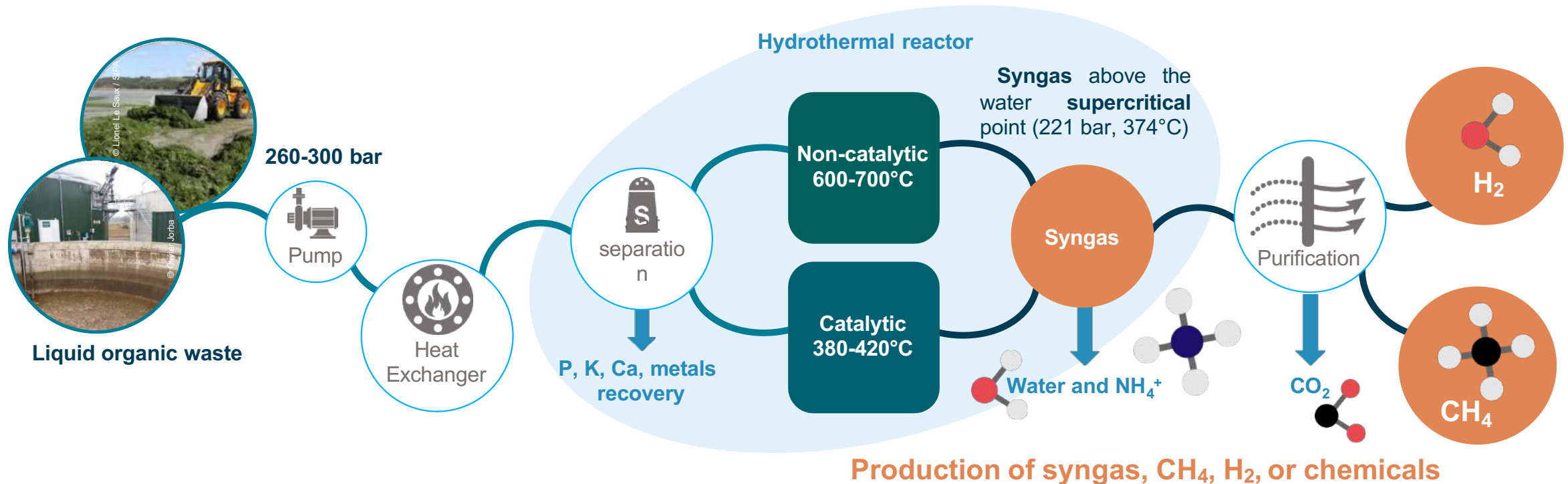
# Hydrothermal Gasification converts liquid organic waste into green gases in contrast to pyrogasification processes which valorize dry organic waste

## What is a liquid organic waste?

- Biomass or waste having a dry matter range of 5-50 wt%
- Organic fraction in the dry matter is higher than 50 wt%
- Liquid organic waste must be pumpable to reach high pressure required by the process



# Hydrothermal Gasification is gasification in hot compressed water which uses water in a supercritical state



- Raw syngas can be valorized either directly for heat and/or electricity production, or purified to clean **CH<sub>4</sub>** or **H<sub>2</sub>**, or converted into **chemicals**.
- **CH<sub>4</sub>** content reaches 50-60% in catalytic conversion, and up to 90% when **H<sub>2</sub>** is co-injected in the gasifier
- **H<sub>2</sub>** concentration can achieve 50-75% in syngas

Sources [43], [44], [45]



# Hydrothermal Gasification is either a complementary or competitive alternative pathway for green gas production from organic waste

## ADVANTAGES

- Complementary to **pyrogasification process** which valorizes dry organic waste and to **anaerobic digestion (AD)** by valorizing liquid digestates in saturated spreading zones
- Efficient production of **CH<sub>4</sub> or H<sub>2</sub>** depending on the operating conditions and process chain (CH<sub>4</sub> production is doubled compared to **AD**)
- Fast conversion (<10min) → **compact units** (10 times more compact than AD)
- Co-production of minerals (P, K, Ca) and NH<sub>4</sub><sup>+</sup> possibly valorized as fertilizer → **extra-revenues**
- Low quantity of **final solid residue** generated
- No problem by using only one type of feedstock contrary to AD

## CHALLENGES

- Operating with high pressure and high temperature
- **Optimisation of minerals separation** to avoid plugging of the gasification reactor
- Preventing from catalysts **deactivation by poisoning** (sulfur compounds) and **plugging** (minerals precipitation)
- Scaling-up and simplifying the installation operation
- Potentially in competition with anaerobic digestion since both sectors valorize **liquid organic fuels**
- Uncertainty on profitability due to costly alloys for reactor and equipment to withstand operating conditions and corrosion

Sources [45], [46], [47], [48], [49], [50], [51], [52]

# The potential and levers of hydrothermal gasification

## The potential between 58 TWh and 138 TWh

- Agricultural methanisation digestates that cannot be composted, spread or in excess or from WWTP sludge and digestates (40%)
- Sludge from cleaning and dredging (ports, rivers and canals) whose discharge into the sea will be prohibited in 2025 (9%)
- Animal by-products (carcasses) and plants (vinasses) not recovered in methanization (2%)
- Black liquors from the paper industry burnt because there is no outlet, of which 60% recovered (9%)
- Other inputs: industrial sludge, industrial waste (sugar beet pulp co-produced from biodiesel and bioethanol, landfill leachate) in search of alternatives (40%)
- A production of 50 TWh in 2050 is realistic

## The levers to be implemented

- Launch experimental contracts to bring out the sector
- Extend existing support schemes for biomethane (CPB type)

It should be noted that the increase in the constraints of recovery of sludge and liquid waste will be favorable to the deployment of this technology

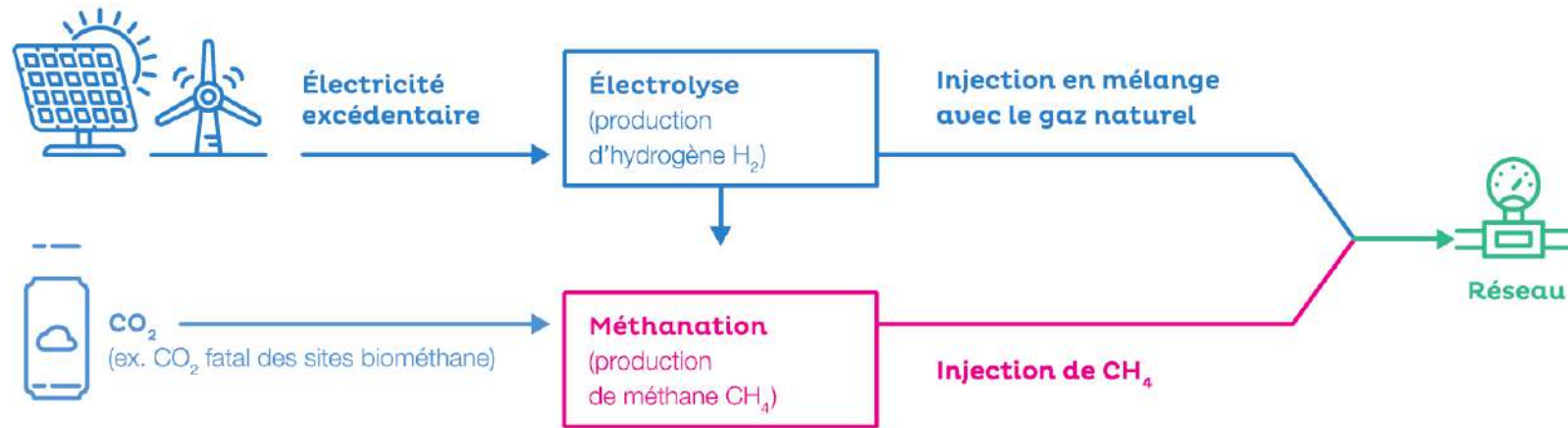
	Typologie de déchets	Tonnage brut annuel (kt)	Hypothèse de mobilisation	Production théorique annuelle de méthane renouvelable (TWh <sub>PCS</sub> )
Effluents d'élevage	Lisiers d'élevage (bovin, porcin, volailles)	48 000	20%	4,7
	Fumier d'élevage (bovin, porcin, volailles)	119 000	20%	29,3
Boues de STEP	Boues non digérées de stations urbaines d'épuration	19 000	40%	3,1
	Digestats de méthanisation en 2018 (incl. boues digérées de STEP)	12 000	20%	1,5
Digestats de méthanisation	Digestats de méthanisation à horizon 2030 (incl. boues digérées de STEP)	120 000	30%	22,1
	Digestats de méthanisation à horizon 2050 (incl. boues digérées de STEP)	400 000	40%	98,4

Tableau 2 Potentiel de production de méthane renouvelable par gazéification hydrothermale

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**E-methane:  
Synthetic  
methane with  
CO<sub>2</sub> as feedstock**

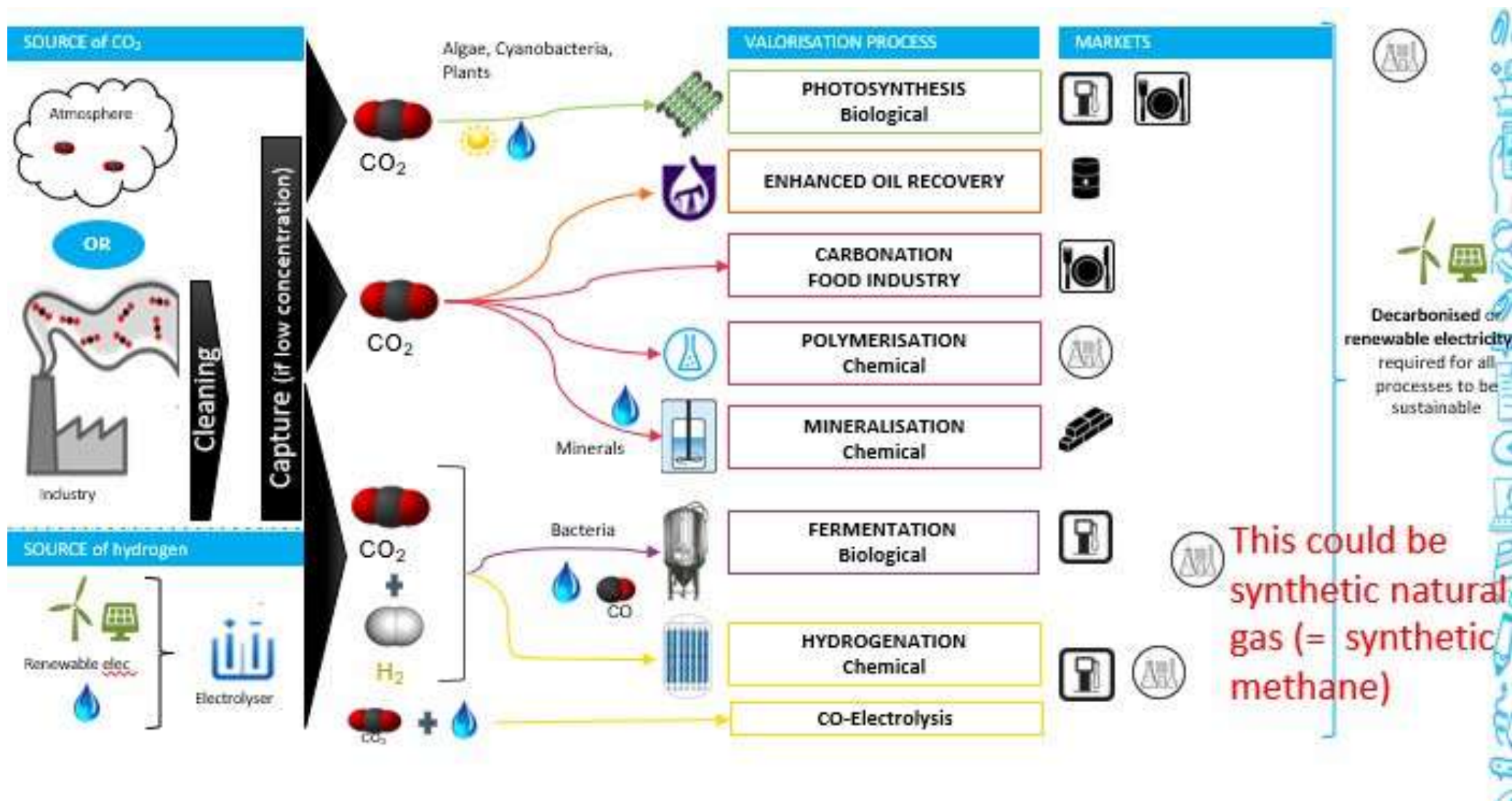
# The methanation process



- ☞ Methanation allows the production of synthetic methane by combining CO<sub>2</sub> and green hydrogen
- ☞ A sector with multiple advantages:
  - Electricity-gas coupling and recovery of surplus renewable energy production
  - Decarbonization of gas uses
  - Recovery of biogenic CO<sub>2</sub> (methanization, combustion of organic matter) or industrial



# CO<sub>2</sub> can be used as building blocks for high added-value fuels like e-methane



# The potential and methanation levers

## A trajectory of 60 TWh is realistic

- 👉 This trajectory is identified by evaluating the possible optimizations of CO<sub>2</sub> recovery according to two sources:
- 👉 CO<sub>2</sub> from agricultural methanation: recovery of biogenic CO<sub>2</sub> from agricultural methanation with electrolyzers, systematic implementation of such recovery on all methanation facilities from 2028, on the basis of operation at 4000 hours
  - => 50 TWh
- 👉 Industrial CO<sub>2</sub> (food industries in particular)
  - => 10 TWh
- 👉 The potential is estimated at 120 TWh

## The levers to be implemented

- 👉 Define a regulatory framework (definition) for methane produced by methanation as a renewable gas and a development trajectory in the PPE
- 👉 Set up an aid system (OPEX) for the first projects to produce methane produced by methanation

A specific support mechanism for the production of renewable H<sub>2</sub> will be decisive



# 5

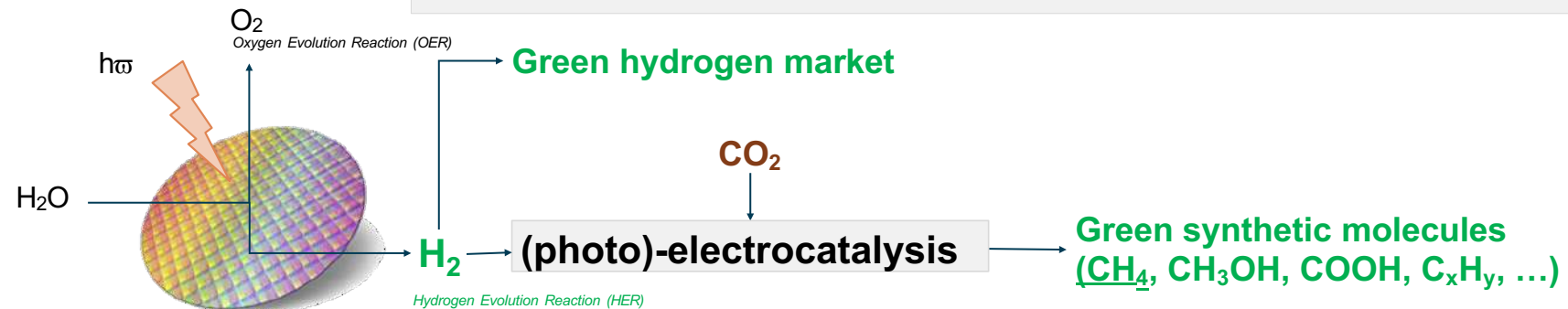
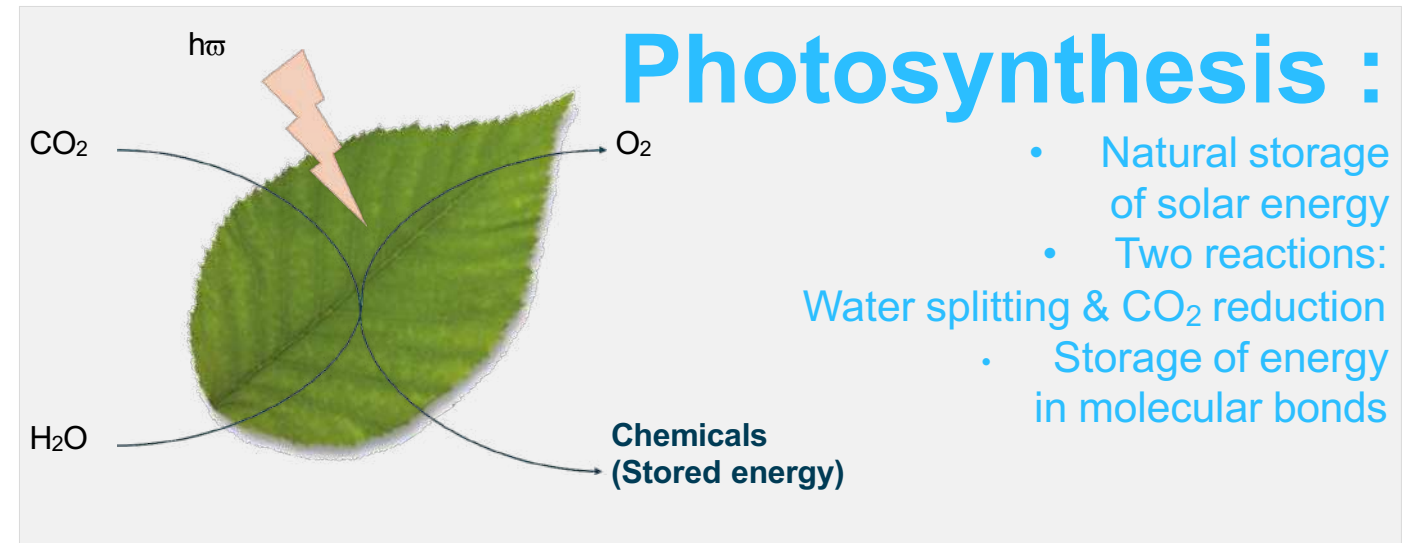
**Emerging  
technologies:  
solar fuels...**

# Solar photocatalytic processes also called artificial photosynthesis (AP) could produce synthetic methane

**Principle :** When hit by photons, some semiconducting materials will generate charges ( $e^- / h^+$ ) that exhibit an electrochemical potential high enough to split the water molecule. Those materials can be metal oxides ( $TiO_2$ ,  $Fe_2O_3$ ,  $WO_3$ , ...) bulk or nanostructured, nanoparticles immersed in an electrolyte.

Through the use of photo-electrocatalysis, AP seeks to replicate the photosynthesis process. It widely uses semiconductors as photocatalyst and often splits the process in two steps:

- 1) Production of hydrogen by water splitting using photocatalysis
- 2)  $CO_2$  reduction and subsequent reaction with hydrogen to form light weight hydrocarbons through different approaches



# A trajectory with significant renewable gas volumes is realistic

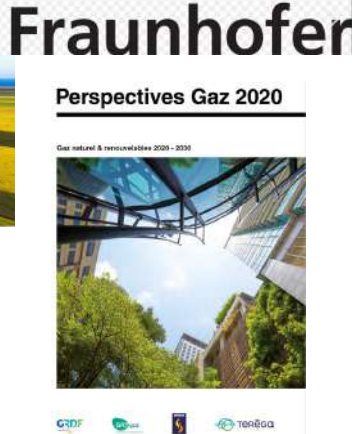
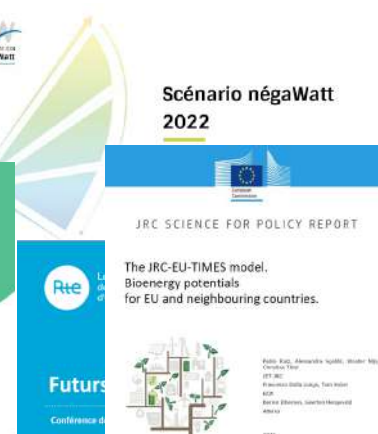
	Potential	Realistic production trajectory		
		2030	2040	2050
Methanisation	190 TWh	49 TWh	100 TWh	135 TWh
Pyrogazeification	180 TWh	6 TWh	30 TWh	90 TWh
Hydrothermal Gazeification	100 TWh	2 TWh	25 TWh	50 TWh
Methanation	120 TWh	3 TWh	30 TWh	60 TWh
Total	>> 335 TWh	60 TWh	185 TWh	335 TWh

- In addition to these figures, there are various options that allow for flexibility Carbon capture and storage solutions
- A bio-propane potential exists: estimated at 4 TWh in 2030 and 10 TWh in 2050
- France could also be a hub for e-methane in transit or imported if the economic conditions are favorable: volumes estimated to be significant from 2040 to 2050, of which more than 70% transit
- Finally, renewable and low-carbon hydrogen will be present



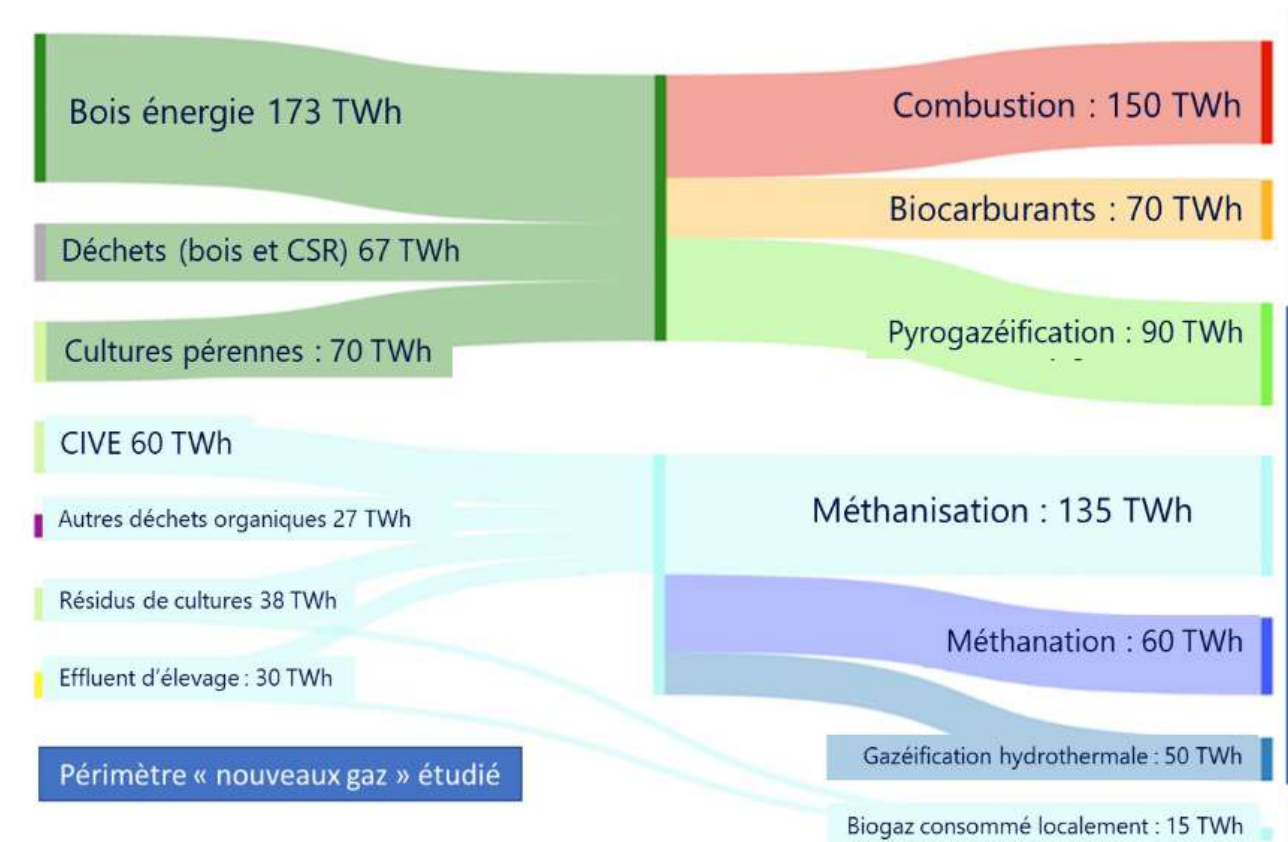
# These potentials are the subject of numerous studies, the results of which are consistent

TWh	Potential 2050				Production 2030
	Methanisation	Pyrogazification	Hydrothermal gazification	Methanation	Methanisation
SNBC / PPE (2020)	130 à 140	24 à 85		6	22 (2028)
ENGIE (2021)	158	49 à 94		179	45
ADEME / Solagro (2018)	140	180		140	
CRE (2019)	39 à 42				39 à 42
ADEME (2021)	104 à 141	0 à 180		0 à 40	42 à 51
France Stratégie (2021)	109 à 138				
négaWatt (2021)	139	51		20	
Fraunhofer Institut					41 (4 pyro)
Trinomics (2020)	125	60			
EC JRC (2015)	125	65			
Imperial College	300	221			301
Prospective Gaz Territoires	130	50	37	9 (local)	30-49
GRDF- GRTgaz	142	189	58	50 (local)	42-49
ENEA			58 à 138		

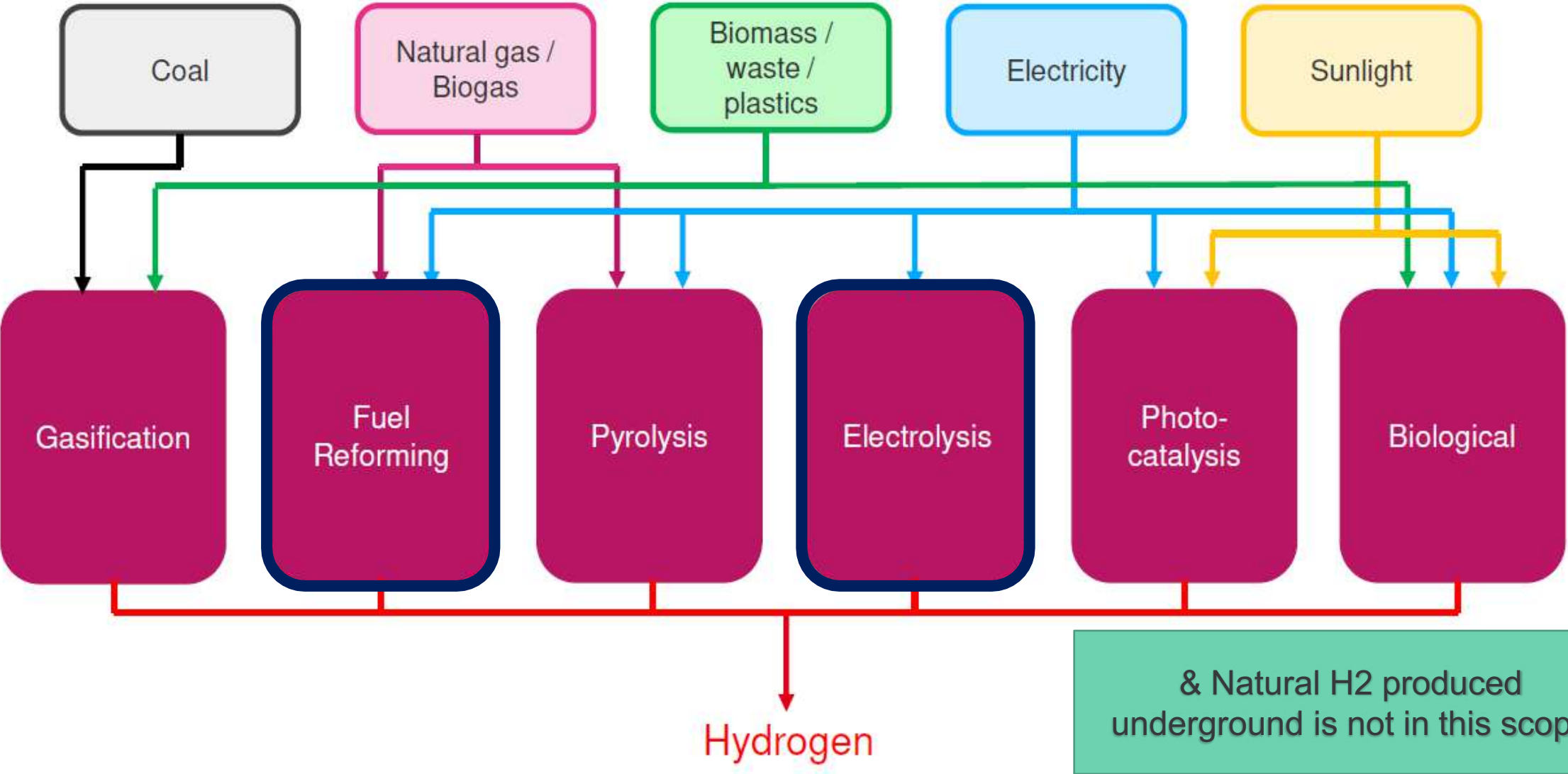


# An association of uses rather than conflicts of use

- An overview shows that the potential identified is part of a complementarity of the different uses



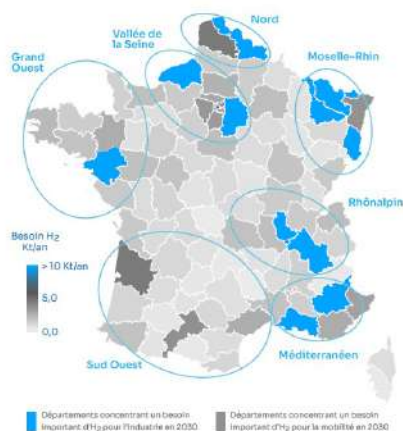
# OVERVIEW OF H2 PRODUCTION TECHNOLOGIES AND THIER ENERGY SOURCES



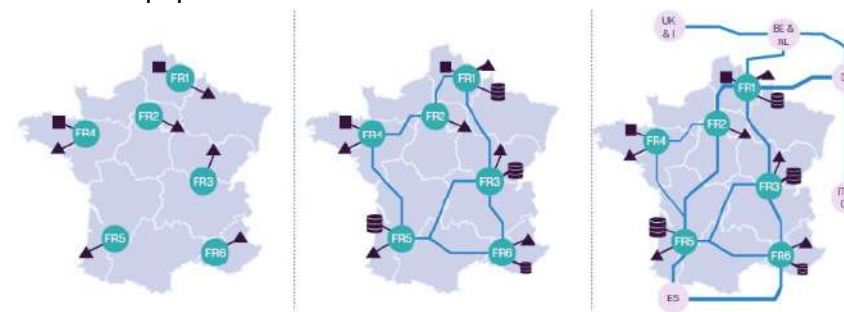


# The deployment of a competitive renewable and low-carbon hydrogen economy

- Hydrogen will play an important role in the transition of industry (refining, chemicals, steel) or energy (long-term storage), it should remain marginal for domestic uses
- It could represent ~ 100 TWh by 2050**
- A bouquet of technologies is necessary to meet the demand for carbon-free hydrogen: renewable or network electrolysis, gas and CCS coupling, biomass pyrogasification



- The role of infrastructure (transport, storage) is key for the development of hydrogen: economic optimization, security of supply, multiplication of outlets
- The development will take place in 3 phases: emergence, connection, integration
- Converting existing gas infrastructure to hydrogen is the most economical option (about 10 times more than laying a new pipeline)



Source: Guidehouse

A large-scale and integrated system, based on national and interconnected hydrogen infrastructures, in this analysis reduces the cost of delivered hydrogen by around 30% in 2040.

## HYDROGEN COLORS : ALTHOUGH USED BY MANY OF US, IT'S NOT A STANDARD DEFINITIONS

THESE COLORS ARE TO BE USED WITH CAUTION, BECAUSE ENVIRONMENTAL IMPACT DEPENDS ON BOTH TECHNOLOGY AND ENERGYSOURCES

- **Black** and **Brown** : Using black coal or lignite (brown coal) in the hydrogen-making process
  - **Grey** : hydrogen from reformed natural gas, without carbon capture
  - **Blue** : hydrogen from reformed natural gas with carbon capture
  - **Green** : hydrogen from electrolysis using renewable power
  - **Pink** : hydrogen from electrolysis using nuclear power (also known as fluo)
  - **Yellow** : hydrogen produced from electrolysis using electricity from the grid
  - **Turquoise** : hydrogen from natural gas pyrolysis
  - **Orange** : Sun to hydrogen
  - **Violet** : Biological hydrogen
  - **Indigo** : Biomass to H<sub>2</sub>
  - **White** : natural hydrogen
- No colors are really defined when biomass, biogas or waste are involved, but should be considered as green hydrogen, as well as biological production

**Today ~  
93% of the  
market**

# **HYDROGEN PRODUCTION: TOWARDS TO DECARBONED HYDROGEN**

- Existing /available technologies (TRL 8-9)
  1. **Methane reforming:** Most common method of hydrogen production. High temperature process to produce CO<sub>2</sub> and H<sub>2</sub> from CH<sub>4</sub> (natural gaz) and Steam. **CO<sub>2</sub> Emissions, unless CCS**
  2. **Water electrolysis:** Use of electricity to separate water molecules into hydrogen and oxygen using electrolyzer technologies and electricity. **Renewable H<sub>2</sub>, if the electricity is renewable**
- Other technologies in development (TRL 3-6/7):
  3. **Biomass gasification or SFR (pyro-gasification):** high-temperature thermal process consisting of breaking down hydrocarbon's molecules into (CO, CO<sub>2</sub>, CH<sub>4</sub>, H<sub>2</sub>O, H<sub>2</sub> and impurities). Renewable H<sub>2</sub> if (Biomass) and low carbon (SFR).
  4. **Pyrolysis of methane:** High temperature thermal process breaking methane into hydrogen and carbon black. Use of Plasma, Combustion and catalytic systems.
  5. **Solar thermochemical hydrogen production:** use of concentrated solar energy to drive the dissociation of water. Renewable process, at the pilot stage. Decentralized uses
  6. **Biological processes:** use of micro-organisms, such as algae or bacteria, which are capable of producing hydrogen by bio photolysis. Renewable, but still low maturity
- And **Natural H<sub>2</sub>:** Direct emanations of H<sub>2</sub> from under the earth's crust. Renewable H<sub>2</sub>.

## **Renewable and carbon-free gases combine, at the heart**

- 👉 of the territories,
- 👉 circular economy,
- 👉 sustainable agriculture,
- 👉 waste treatment,
- 👉 creation of local jobs.

## **They will make the energy transition a lever**

- 👉 of reindustrialization
- 👉 strengthening France's sovereignty



**Thank you for your attention**



# TECHNOLOGIES DESCRIPTION

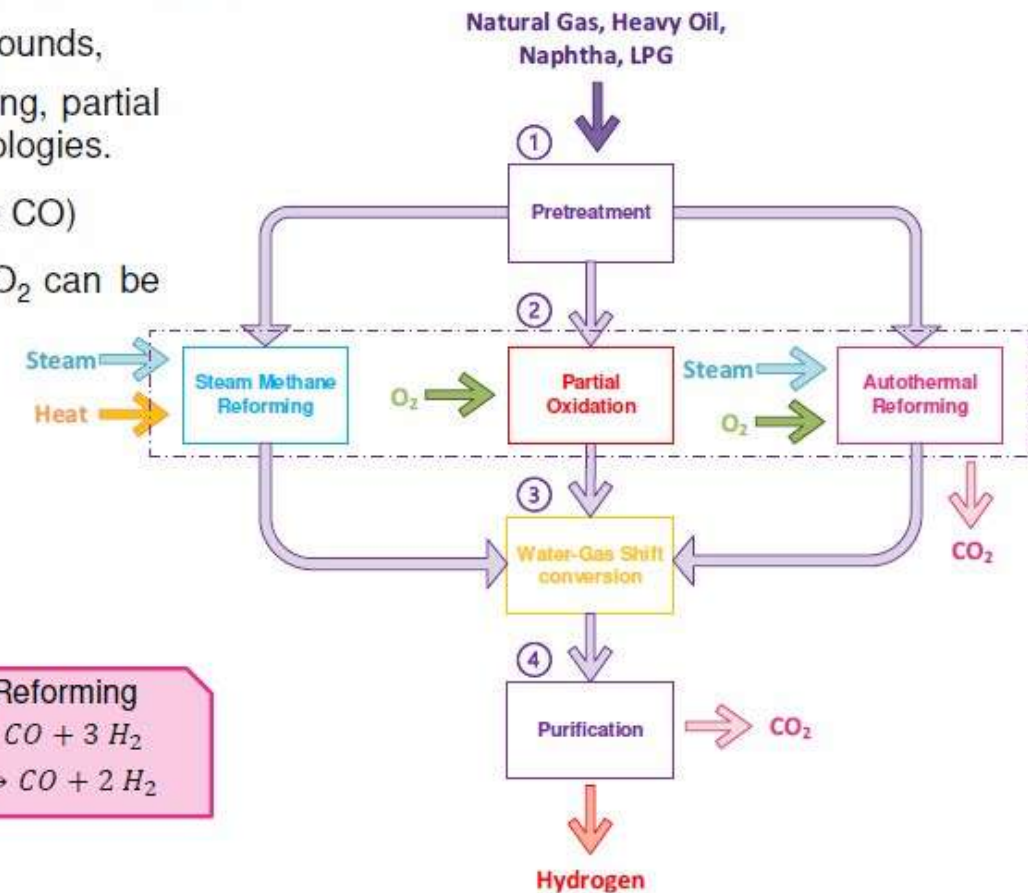
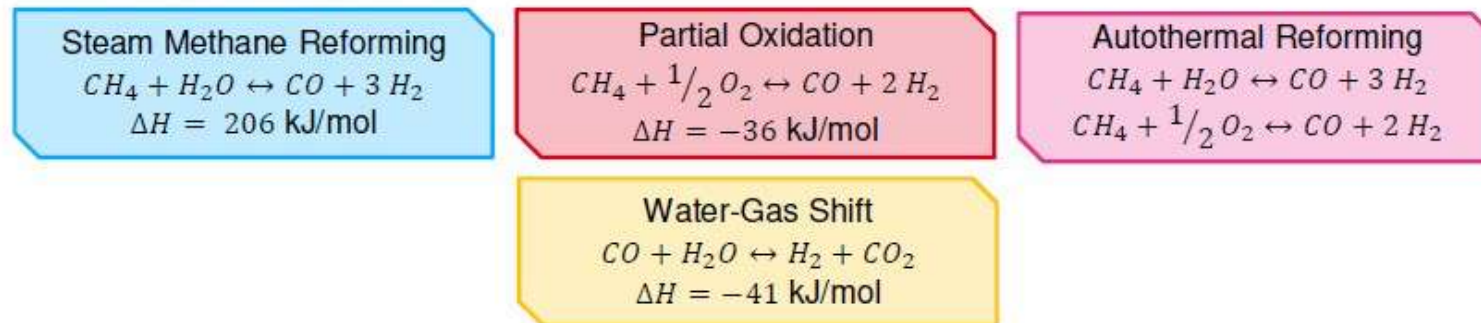
# 1- METHANE REFORMING: 3 MAIN TECHNOLOGIES

- **Process steps:** Methane Reforming process for pure H<sub>2</sub> production consists of four stages:

- ① Pretreatment unit to pre-reform feedstock and to eliminate Sulphur compounds,
- ② Reforming step to produce syngas using either: steam methane reforming, partial oxidation or autothermal reforming. It is possible to combine these technologies.
- ③ Shift reactor(s) to convert syngas and (increase H<sub>2</sub> content and decrease CO)
- ④ Purification unit separates the hydrogen from the product stream. CO<sub>2</sub> can be captured through Carbon Capture technologies.

- **Catalysts:**

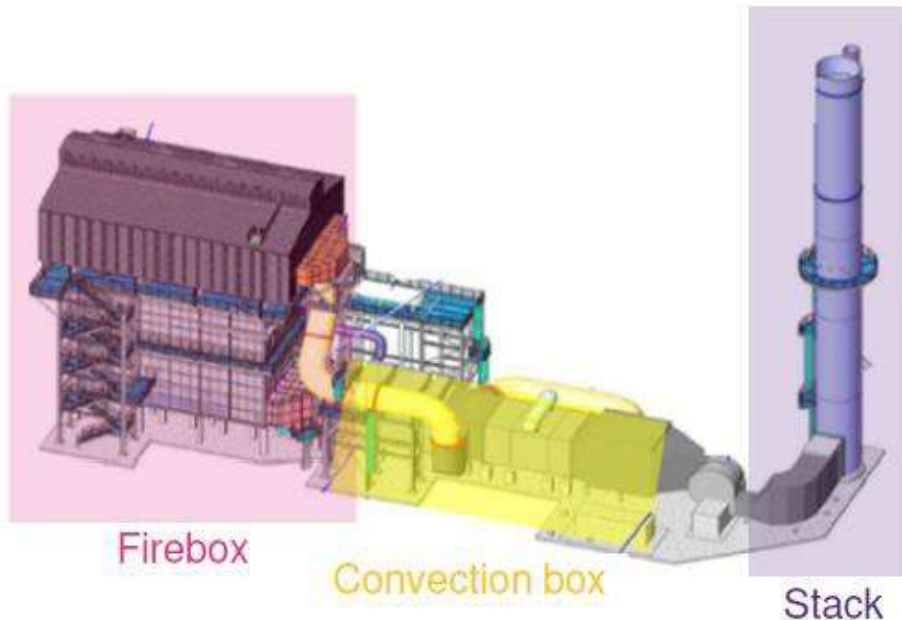
- The relative catalytic activity of metals in the SMR reaction:  
Ru > Rh > Ir > **Ni** > Pt > Pd
- Conventional iron-chromium for high temperature WGS and copper alloys for low temperature WGS





# 1- STEAM METHANE REFORMING

This energy-intensive steam reforming process takes place inside hundreds of catalyst-packed reaction tubes placed vertically in a large-scale refractory lined furnace called the **firebox**. Heat is recovered from the flue gases through several tube banks arranged in a **convection box**. This section preheats gas, steam and combustion air. Flue gases are then evacuated through a **stack**.



Plant owner	Location	Capacity [kgH <sub>2</sub> /day]	SMR licensor
Tuapse Refinery	Sao Francisco do Conde 	5.10 <sup>5</sup>	 TechnipFMC
Kuwait National Petroleum	Mina Abdulla 	4.10 <sup>5</sup> (x3 trains)	HALDOR TOPSØE 
JSC Bashneft NOVOIL	Ufa 	4.10 <sup>5</sup>	amec foster wheeler 
TUPRAS	Izmit 	3.10 <sup>5</sup>	 TechnipFMC
Abu Dhabi Oil Refining	Ruwais 	3.10 <sup>5</sup>	HALDOR TOPSØE 

World's largest single-train SMR plants



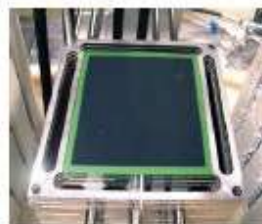
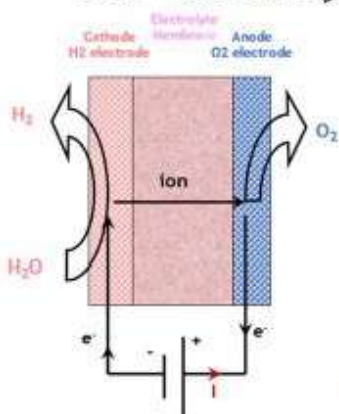
## 2- WATER ELECTROLYSIS : FIVE MAIN TECHNOLOGIES



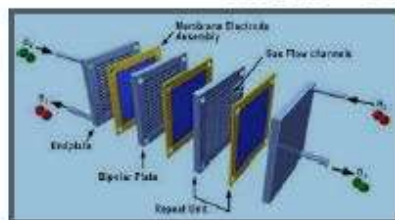
Water electrolysis consists in the **production of hydrogen from water and electricity**.  $\text{H}_2\text{O}$  is electrochemically split into  $\text{H}_2$  and  $\text{O}_2$  using electric power **at a voltage of ~1.2 – 1.8 V**.

A **cell** (electrolyte + two electrodes) can be piled into **stacks** (adding bipolar plates and sealants) that will be integrated in a **system**. There are **five main technologies** that **differ in terms of materials** (electrolyte, electrodes, bipolar plates, etc...), **operating conditions** (T, current density, gas inlet, etc.), reaction mechanisms, etc. This induces **specific characteristics** for each technology (power density, lifetime, fuel flexibility, etc.) **suitable for specific applications**.

Cell = electrolyte + two electrodes






Stack = cells' piling



	PEM	Alkaline	AEM	PCEC	SOEC
T (°C)	50 - 80	60 - 80	50 - 70	500 - 600	700 - 850
ion	H <sup>+</sup>	OH <sup>-</sup>	OH <sup>-</sup>	H <sup>+</sup>	O <sup>2-</sup>
electrolyte	Nafion (*) (polymer)	KOH (liquid)	QAPS (polymer)	BaCeZrYYb (ceramic)	YSZ (ceramic)
Catalyst cathode	Pt	Ni	Ce/La	Ni	Ni
Catalyst anode	Ir/Ru	Ni/Co/Fe	Co	BaCoFeZrY perovskite	LaSrCrFe persovskite
Development Status	Commercial	Commercial	R&D	R&D	Pre-commercial pilots

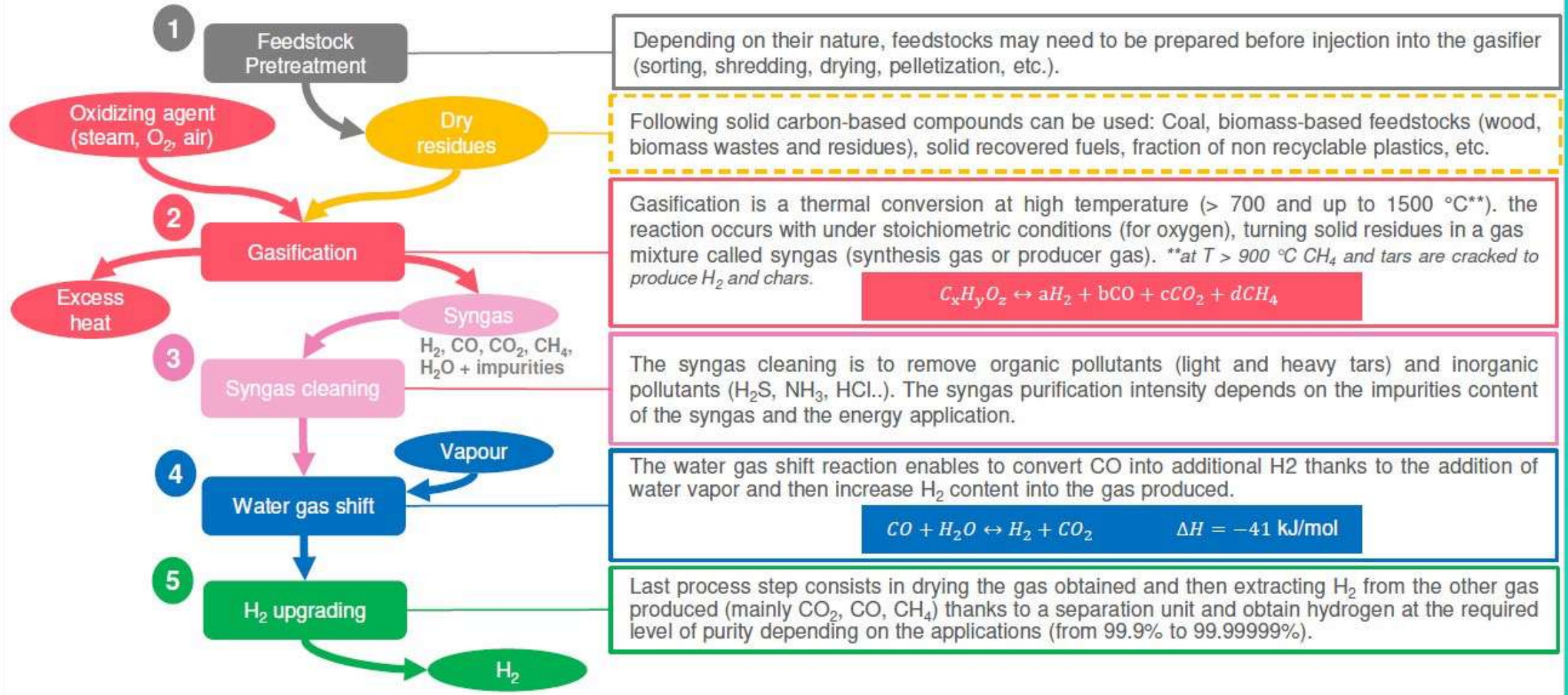
(\*) Discussions on possible ban of this product in EEC

## 2- WATER ELECTROLYSIS : FIVE MAIN TECHNOLOGIES




	Alkaline	PEM	SOEC	AEM	PCEC
Track record	100+ years	20+ years	10+ years	10- years	5- years
TRL	9	9	6-9	3-9	3-5
System/plant size (max)	$5 \cdot 10^4$ kg H <sub>2</sub> /day ~100's MWe	$5 \cdot 10^3$ kg H <sub>2</sub> /day ~10's MWe	$10^3$ kg H <sub>2</sub> /day ~ 1's MWe	5 kg H <sub>2</sub> /day (~10's kWe)	No system (only lab test)
Stack size	Up to a few MWe	100's kWe to a few MWe	10's kWe	10's kWe	From W to kW
Stack view					
Actors	Nel Hydrogen, ThyssenKrup, Asahi Kasei, Hydrogenics, McPhy, John Cockerill (Suzhou), Peric, THE, Sunfire (IHT)	Plug Power (Giner Elx), ITM, H-TEC, Nel Hydrogen, ELOGEN, Cummins (Hydrogenics), Siemens Energy	Sunfire, Elcogen, FuelCell Energy, Solid Power, Haldor Topsoe, CEA, DTU, IKTS, ...	Enapter, Alchemr, Nel Hydrogen, Evonik, Ionomr, Dioxide Materials, Sintef, Fraunhofer, KIST, ...	Coorstek, FuelCell Energy, HyET, Sintef, Idaho National Lab, Colorado School Mines, University of Oslo, ...



### 3- THERMAL GASIFICATION (BIOMASS, SFR, COAL, WASTES ....)



### 3 - THERMAL GASIFICATION (BIOMASS, SFR, COAL, WASTES ....)

	Coal gasification	Biomass gasification	Waste gasification
Main actors	CHN Energy (80 coals gasifier, China), KHI (Carbonet, Australia)	CORTUS, HAFFNER, ENGIE*, HYMOOV, QUAİROS, WAYS2H	ENGIE*, ETIA
Status	Commercial plants	Advanced demonstrators	First demonstrators
TRL	9	6 - 8	5 - 7
Capacity or equivalent capacity	$10^5$ - $10^7$ kg H <sub>2</sub> /day	In operation: 10 – 50 kg H <sub>2</sub> /day Planned: up to 400 kg H <sub>2</sub> /day	In operation for CH <sub>4</sub> production: equivalent to 50 kg/day H <sub>2</sub>
Photos			

\*\* Coal or fossil fuels gasification will be available only if coupled with CCS \* Acceptance as renewable will depend on the type of waste and local legislations



# 4 - METHANE PYROLYSIS –THERMOCHEMICAL DECOMPOSITION OF METHANE MOLECULE INTO H<sub>2</sub> & SOLIDE CARBON

Methane pyrolysis



0

kg CO<sub>2</sub> (direct emission)



37

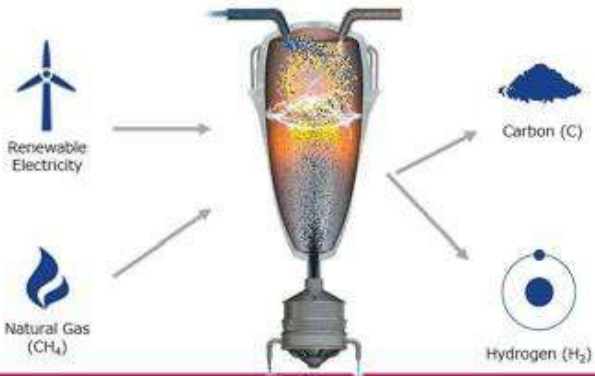
kJ/Mol H<sub>2</sub>

- The reaction requires less energy input than electrolysis
- GHG footprint is low due to the absence of CO<sub>2</sub> emission
- Main feedstock is NG, allowing the integration to the current NG infrastructure
- Solid carbon might be valorized or considered as a waste
- Water consumption is intrinsically low

Carbon waste for 1 kg of H <sub>2</sub>	Pyrolysis	SMR+CCS
Mass	3 kg of solid carbon	9 kg of CO <sub>2</sub>


Plasma Pyrolysis

Electric power to ignite a plasma in CH<sub>4</sub> gas generating H<sub>2</sub> + C



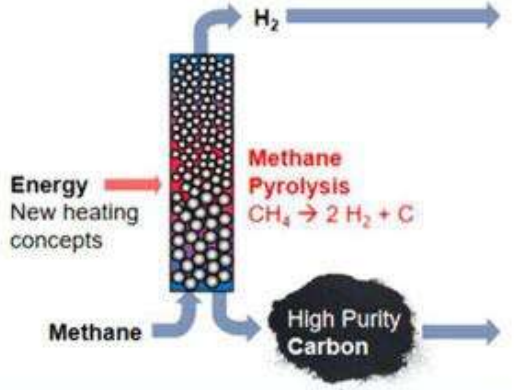
Thermal Pyrolysis

Molten salts or metals baths to decompose CH<sub>4</sub> into H<sub>2</sub> + C





Catalytic Pyrolysis

Catalytic decomposition of CH<sub>4</sub> in a fluidized bed

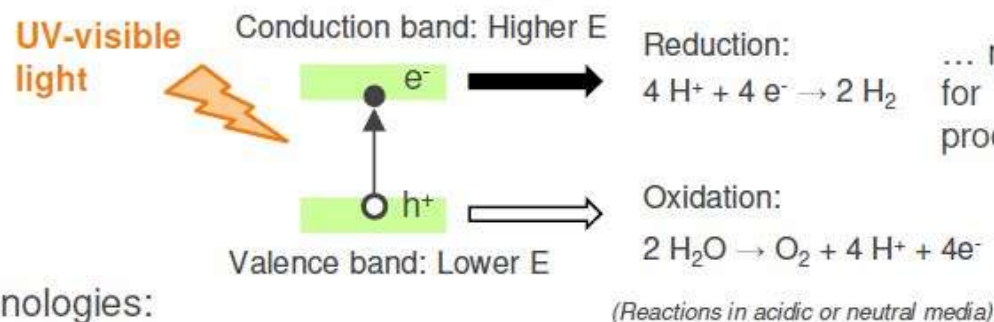


## 4 - METHANE PYROLYSIS –THERMOCHEMICAL DECOMPOSITION OF METHANE MOLECULE INTO H<sub>2</sub> & SOLIDE CARBON

	Plasma pyrolysis	Thermal pyrolysis	Catalytic pyrolysis
Development status	Commercial demonstrator (for Carbon black prod)	Lab scale	Demonstrator
TRL	5-9	3-5	4-7
Current max. H <sub>2</sub> capacity	~10 <sup>4</sup> kg H <sub>2</sub> / day (MONOLITH)	~10 kg H <sub>2</sub> / day (lab) (C-ZERO)	~ 10 <sup>3</sup> kg H <sub>2</sub> / day (HAZER)
Main actors			

## 5 - SOLAR PHOTOCATALYTIC PROCESSES : DECREASE OR AVOID ELECTRICAL POWER NEED AND GHG EMISSIONS

In such a system, a photoabsorber (typically a semiconductor) **absorbs light**, which leads to the **separation** of positive ( $h^+$ ) and negative charges ( $e^-$ )...



... making them available for **redox reactions** to produce  $H_2$  from water.

This basic concept is utilized in several technologies:

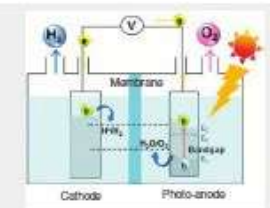
### PhotoCatalysed (PC) water splitting

This system is the simplest and consists typically in a photocatalyst immersed in a solution at the surface of which the reactions take place.  $O_2$  and  $H_2$  must be further separated.



### Photo-ElectroChemical (PEC) water splitting

The system is based on electrolysis principle, where anode and/or cathode are implemented with photocatalysts. Compared to the photocatalysed water splitting, this system is electro-assisted, which allows to increase the current for higher yields.







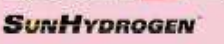
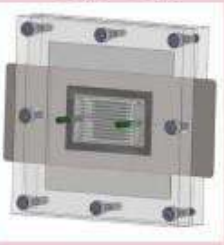







### Photovoltaic-ElectroChemical (PV-EC) water splitting

This last one is often associated to PC and PEC processes. It consists of an electrolyzer equipped with an integrated III-V PV cell.



## 5 - SOLAR PHOTOCATALYTIC PROCESSES : DECREASE OR AVOID ELECTRICAL POWER NEED AND GHG EMISSIONS

	Domen et al.	XJTU	Engie Nanoptek	Sun Hydrogen	JCAP	KU LEUVEN	EPFL SoHHytec
Technology	<b>PC</b> (PhotoCatalysis)		<b>PEC</b> (Photo-ElectroChemical) water splitting		<b>PV-EC</b> (Photovoltaic-ElectroChemical) water splitting		
TRL	3	4	6	4	3	5	5
Demonstrator Capacity (*)	4.10 <sup>-4</sup> kg/day	2.10 <sup>-3</sup> kg/day	2.10 <sup>-1</sup> kg/day	n.a.	n.a.	2.10 <sup>-2</sup> kg/day	3.10 <sup>-1</sup> kg/day
Catalyst known stability	Few hrs	> 1 year	> 10 year	> 1 month	> 1 month	n.a.	> 1 month
Dimensions	1 m <sup>2</sup> 	Few m <sup>2</sup>  	5 panels of 1.8 m <sup>2</sup> each  	~0.2 m <sup>2</sup> joined units  	Lab cell  	~1.3 m <sup>2</sup>  	Lab cell + 7m solar concentrator  

(\*) Considering 1760 h of sun illumination per year



## 6 - BIOLOGICAL PROCESSES : USE MICROORGANISMS AND LOW-COST INTRANT AS BIOMASS, WATER OR LIGHT TO PRODUCE HYDROGEN

### Fermentation processes

Macro-nutrients from biomass

Carbohydrates,  
Proteins,  
Lipids



Bacteria



H<sub>2</sub> + short molecules  
(alcohols, simple  
sugars, Volatil Fatty  
Acids...)

There are different technologies of fermentation :

- **Dark fermentation** (fermentation without light), substrate used is complex organic matter. A large scale of bacteria can perform dark fermentation.
- **Photo fermentation** (fermentation assisted by light) ; substrate used is small organic acid
- **MEC** (fermentation assisted by a low electrical current) : substrate used is simple carbon source : short molecules from C2 to C6 (Volatile Fatty Acids, single sugar, alcohols...)

→ Photofermentation and MEC have to be coupled with a first step of dark fermentation in a two-step process.

### Biophotolysis

Cyanobacteria



Green Algae



**Biophotolysis (direct or indirect) :**  
**H<sub>2</sub> production from light and water.**

Cyanobacteria & Green Algae are able to split water into H<sub>2</sub> and O<sub>2</sub> through their hydrogenase or nitrogenase enzyme system.

## 6 - BIOLOGICAL PROCESSES : USE MICROORGANISMS AND LOW-COST INTRANT AS BIOMASS, WATER OR LIGHT TO PRODUCE HYDROGEN

	Biophotolysis	Dark Fermentation	Photofermentation	Microbial Electrolysis
TRL	3-4	5-7	4-5	4-5
Main actors	Universities, CNR-ISE, CNRS	CNRS-BIP, CNRS-LISBP, INRAE, Athena Recherche	CEA-LCBM, CNRS-LEPMI, ARD, EPI-BRGM	Newcastle University, INRAE
Productivity	$10^{-5}$ to $10^{-4}$ $\text{kg}_{\text{H}_2}/\text{m}^3_{\text{reactor}}/\text{day}$	$10^{-1}$ $\text{kg}_{\text{H}_2}/\text{m}^3_{\text{reactor}}/\text{day}$	$1 - 4 \cdot 10^{-3}$ $\text{kg}_{\text{H}_2}/\text{m}^3_{\text{reactor}}/\text{day}$	$5 \cdot 10^{-4}$ $\text{kg}_{\text{H}_2}/\text{m}^3_{\text{reactor}}/\text{day}$
Demonstrator size	Up to 0.2 $\text{kg}_{\text{H}_2}/\text{day}$	Up to 4 $\text{kg}_{\text{H}_2}/\text{day}$	Up to 0.4 $\text{kg}_{\text{H}_2}/\text{day}$	Up to 0.05 $\text{kg}_{\text{H}_2}/\text{day}$
Demonstrator photos	